

EXHIBIT 1

Query	Document Count	Page Count	Family Count	Unique Hit Document Count	Unique Hit Query	Query Valid?	Failures	Warnings
(celsius safe)-3 OR (safe celsius)-3 OR (celsius "simple agreement for future equity")-3 OR ("simple agreement for future equity" celsius)-3	6682	1717341	14638	1937	("celsius safe"-3 OR "safe celsius"-3 OR (celsius "simple agreement for future equity")-3 OR ("simple agreement for future equity" celsius)-3) NOT (("safe trigger"*-5 OR "trigger* safe"-5 OR "safe treat"*-5 OR "treat* safe"-5 OR "safe conver"*-5 OR "conver* safe"-5 OR "safe settle"*-5 OR "settle* safe"-5) OR ("event liquidity"-2 OR "liquidity event"-2 OR "event listing"-2 OR "event listing event"-2 OR "event dissolution"-2 OR "dissolution event"-2) OR ((transaction "cash-out amount")-5 OR "transaction proceeds"-5 OR (transaction "conversion amount")-5 OR (transaction "conversion price")-5 OR (transaction "discount price")-5 OR (transaction "change of control")-5 OR "transaction valu"*-5 OR (ipo "cash-out amount")-5 OR "ipo proceeds"-5 OR (ipo "conversion amount")-5 OR (ipo "conversion price")-5 OR (ipo "discount price")-5 OR (ipo "change of control")-5 OR "ipo valu"*-5 OR ("initial public offering" "cash-out amount")-5 OR ("initial public offering" proceeds)-5 OR ("initial public offering" "conversion amount")-5 OR ("initial public offering" "conversion price")-5 OR ("initial public offering" "discount price")-5 OR ("initial public offering" "change of control")-5 OR ("initial public offering" valu*)-5 OR (merge* "cash-out amount")-5 OR "merge* proceeds"-5 OR (merge* "conversion amount")-5 OR (merge* "conversion price")-5 OR (merge* "discount price")-5 OR (merge* "change of control")-5 OR (merge* "equity financing" "cash-out amount")-5 OR ("equity financing" proceeds)-5 OR ("equity financing" "conversion amount")-5 OR ("equity financing" "conversion price")-5 OR ("equity financing" "discount price")-5 OR ("equity financing" "change of control")-5 OR ("equity financing" valu*)-5 OR (spac "cash-out amount")-5 OR "spac proceeds"-5 OR (spac "conversion amount")-5 OR (spac "conversion price")-5 OR (spac "discount price")-5 OR (spac "change of control")-5 OR "spac valu"*-5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"*-5 OR "rhodium ipo"-5 OR "silversun ipo"-5 OR "silversun surviv"*-5 OR "silversun share"*-5 OR "silversun stock"*-5 OR "silversun securit"*-5 OR "silversun distribut"*-5 OR "silversun pric"*-5 OR "silversun pay"*-5)) OR (("board silversun"-15 OR "board merge"*-15 OR "board ipo"-15 OR (board "initial public offer")-15 OR "board spac"-15 OR "committee merge"*-15 OR "committee ipo"-15 OR "committee "initial public offer")-15 OR "committee spac"-15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu"*-5 OR "valu* rhodium"-5 OR "silversun valu"*-5 OR "valu* silversun"-5 OR "merge* valu"*-5 OR "valu* merge"*-5) OR ("blue steel"-3 OR "steel blue"-3) OR (aesop) OR (tortuga) OR (lorien))	TRUE		
(safe trigger)*-5 OR (trigger* safe)-5 OR (safe treat)*-5 OR (treat* safe)-5 OR (safe conver)*-5 OR (conver* safe)-5 OR (safe settle)*-5 OR (settle* safe)-5	12278	796367	24381	2403	("safe trigger"*-5 OR "trigger* safe"-5 OR "safe treat"*-5 OR "treat* safe"-5 OR "safe conver"*-5 OR "conver* safe"-5 OR "safe settle"*-5 OR "settle* safe"-5) NOT (("celsius safe"-3 OR "safe celsius"-3 OR (celsius "simple agreement for future equity")-3 OR ("simple agreement for future equity" celsius)-3) OR ("event liquidity"-2 OR "liquidity event"-2 OR "event listing"-2 OR "event listing event"-2 OR "event dissolution"-2 OR "dissolution event"-2) OR ((transaction "cash-out amount")-5 OR "transaction proceeds"-5 OR (transaction "conversion amount")-5 OR (transaction "conversion price")-5 OR (transaction "discount price")-5 OR (transaction "change of control")-5 OR "transaction valu"*-5 OR (ipo "cash-out amount")-5 OR "ipo proceeds"-5 OR (ipo "conversion amount")-5 OR (ipo "conversion price")-5 OR (ipo "discount price")-5 OR (ipo "change of control")-5 OR "ipo valu"*-5 OR ("initial public offering" "cash-out amount")-5 OR ("initial public offering" proceeds)-5 OR ("initial public offering" "conversion amount")-5 OR ("initial public offering" "conversion price")-5 OR ("initial public offering" "discount price")-5 OR ("initial public offering" "change of control")-5 OR ("initial public offering" valu*)-5 OR (merge* "cash-out amount")-5 OR "merge* proceeds"-5 OR (merge* "conversion amount")-5 OR (merge* "conversion price")-5 OR (merge* "discount price")-5 OR (merge* "change of control")-5 OR (merge* "equity financing" "cash-out amount")-5 OR ("equity financing" proceeds)-5 OR ("equity financing" "conversion amount")-5 OR ("equity financing" "conversion price")-5 OR ("equity financing" "discount price")-5 OR ("equity financing" "change of control")-5 OR ("equity financing" valu*)-5 OR (spac "cash-out amount")-5 OR "spac proceeds"-5 OR (spac "conversion amount")-5 OR (spac "conversion price")-5 OR (spac "discount price")-5 OR (spac "change of control")-5 OR "spac valu"*-5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"*-5 OR "rhodium ipo"-5 OR "silversun ipo"-5 OR "silversun surviv"*-5 OR "silversun share"*-5 OR "silversun stock"*-5 OR "silversun securit"*-5 OR "silversun distribut"*-5 OR "silversun pric"*-5 OR "silversun pay"*-5)) OR (("board silversun"-15 OR "board merge"*-15 OR "board ipo"-15 OR (board "initial public offer")-15 OR "board spac"-15 OR "committee silversun"-15 OR "committee merge"*-15 OR "committee ipo"-15 OR (committee "initial public offer")-15 OR "committee spac"-15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu"*-5 OR "valu* rhodium"-5 OR "silversun valu"*-5 OR "valu* silversun"-5 OR "merge* valu"*-5 OR "valu* merge"*-5) OR ("blue steel"-3 OR "steel blue"-3) OR (aesop) OR (tortuga) OR (lorien))	TRUE		

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(event liquidity)-2 OR (liquidity event)-2 OR (event listing)-2 OR (event dissolution)-2 OR (dissolution event)-2	12870	906662	29657	2020	("event liquidity"-2 OR "liquidity event"-2 OR "event listing"-2 OR "listing event"-2 OR "event dissolution"-2 OR "dissolution event"-2) NOT (("celsius safe"-3 OR "safe celsius"-3 OR (celsius "simple agreement for future equity")-3 OR ("simple agreement for future equity" celsius)-3) OR ("safe trigger"-5 OR "trigger* safe"-5 OR "safe treat"-5 OR "treat* safe"-5 OR "safe conver"-5 OR "conver* safe"-5 OR "safe settle"-5 OR "settle* safe"-5) OR ((transaction "cash-out amount")-5 OR "transaction proceeds"-5 OR (transaction "conversion amount")-5 OR (transaction "conversion price")-5 OR (transaction "discount price")-5 OR (transaction "change of control")-5 OR "transaction valu*-5 OR (ipo "cash-out amount")-5 OR (ipo "proceeds"-5 OR (ipo "conversion amount")-5 OR (ipo "conversion price")-5 OR (ipo "discount price")-5 OR (ipo "change of control")-5 OR "ipo valu*-5 OR ("initial public offering" "cash-out amount")-5 OR ("initial public offering" proceeds)-5 OR ("initial public offering" "conversion amount")-5 OR ("initial public offering" "conversion price")-5 OR ("initial public offering" "discount price")-5 OR ("initial public offering" "change of control")-5 OR ("initial public offering" "valu*-5 OR (merge* "cash-out amount")-5 OR (merge* proceeds"-5 OR (merge* "conversion amount")-5 OR (merge* "conversion price")-5 OR (merge* "discount price")-5 OR (merge* "change of control")-5 OR ("equity financing" "cash-out amount")-5 OR ("equity financing" proceeds)-5 OR ("equity financing" "conversion amount")-5 OR ("equity financing" "conversion price")-5 OR ("equity financing" "discount price")-5 OR ("equity financing" "change of control")-5 OR ("equity financing" valu*-5 OR (spac "cash-out amount")-5 OR "spac proceeds"-5 OR (spac "conversion amount")-5 OR (spac "conversion price")-5 OR (spac "discount price")-5 OR (spac "change of control")-5 OR "spac valu*-5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"-5 OR "rhodium ipo"-5 OR "silversun ipo"-5 OR "silversun surviv*-5 OR "silversun share*-5 OR "silversun stock*-5 OR "silversun securit*-5 OR "silversun distribut*-5 OR "silversun pric*-5 OR "silversun pay*-5)) OR (("board silversun"-15 OR "board merge"-15 OR "board ipo"-15 OR (board "initial public offer")-15 OR "board spac"-15 OR "committee silversun"-15 OR "committee merge"-15 OR "committee ipo"-15 OR (committee "initial public offer")-15 OR "committee spac"-15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu*-5 OR "valu* rhodium"-5 OR "silversun valu*-5 OR "valu* silversun"-5 OR "merge* valu*-5 OR "valu* merge*-5) OR ("blue steel"-3 OR "steel blue"-3) OR (aesop) OR (tortuga) OR (lorien))	TRUE		
(transaction "cash-out amount")-5 OR (transaction proceeds)-5 OR (transaction "conversion amount")-5 OR (transaction "conversion price")-5 OR (transaction "discount price")-5 OR (transaction "change of control")-5 OR (transaction valu*-5 OR (ipo "cash-out amount")-5 OR (ipo "proceeds"-5 OR (ipo "conversion amount")-5 OR (ipo "conversion price")-5 OR (ipo "discount price")-5 OR (ipo "change of control")-5 OR (ipo "valu*-5 OR ("initial public offering" "cash-out amount")-5 OR ("initial public offering" proceeds)-5 OR ("initial public offering" "conversion amount")-5 OR ("initial public offering" "conversion price")-5 OR ("initial public offering" "discount price")-5 OR ("initial public offering" "change of control")-5 OR ("initial public offering" valu*-5 OR (merge* "cash-out amount")-5 OR (merge* proceeds)-5 OR (merge* "conversion amount")-5 OR (merge* "conversion price")-5 OR (merge* "discount price")-5 OR (merge* "change of control")-5 OR ("equity financing" "cash-out amount")-5 OR ("equity financing" proceeds)-5 OR ("equity financing" "conversion amount")-5 OR ("equity financing" "conversion price")-5 OR ("equity financing" "discount price")-5 OR ("equity financing" "change of control")-5 OR ("equity financing" valu*-5 OR (spac "cash-out amount")-5 OR (spac "proceeds"-5 OR (spac "conversion amount")-5 OR (spac "conversion price")-5 OR (spac "discount price")-5 OR (spac "change of control")-5 OR "spac valu*-5	17420	1276246	37979	4767	((transaction "cash-out amount")-5 OR (transaction "proceeds"-5 OR (transaction "conversion amount")-5 OR (transaction "conversion price")-5 OR (transaction "discount price")-5 OR (transaction "change of control")-5 OR (transaction valu*-5 OR (ipo "cash-out amount")-5 OR (ipo "proceeds"-5 OR (ipo "conversion amount")-5 OR (ipo "conversion price")-5 OR (ipo "discount price")-5 OR (ipo "change of control")-5 OR "ipo valu*-5 OR ("initial public offering" "cash-out amount")-5 OR ("initial public offering" proceeds)-5 OR ("initial public offering" "conversion amount")-5 OR ("initial public offering" "conversion price")-5 OR ("initial public offering" "discount price")-5 OR ("initial public offering" "change of control")-5 OR ("initial public offering" valu*-5 OR (merge* "cash-out amount")-5 OR (merge* proceeds"-5 OR (merge* "conversion amount")-5 OR (merge* "conversion price")-5 OR (merge* "discount price")-5 OR (merge* "change of control")-5 OR ("equity financing" "cash-out amount")-5 OR ("equity financing" proceeds)-5 OR ("equity financing" "conversion amount")-5 OR ("equity financing" "conversion price")-5 OR ("equity financing" "discount price")-5 OR ("equity financing" "change of control")-5 OR ("equity financing" valu*-5 OR (spac "cash-out amount")-5 OR "spac proceeds"-5 OR (spac "conversion amount")-5 OR (spac "conversion price")-5 OR (spac "discount price")-5 OR (spac "change of control")-5 OR "spac valu*-5) NOT (("celsius safe"-3 OR "safe celsius"-3 OR (celsius "simple agreement for future equity")-3 OR ("simple agreement for future equity" celsius)-3) OR ("safe trigger"-5 OR "trigger* safe"-5 OR "safe treat"-5 OR "treat* safe"-5 OR "safe conver"-5 OR "conver* safe"-5 OR "safe settle"-5 OR "settle* safe"-5) OR ("event liquidity"-2 OR "liquidity event"-2 OR "event listing"-2 OR "listing event"-2 OR "event dissolution"-2 OR "dissolution event"-2) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"-5 OR "rhodium ipo"-5 OR "silversun ipo"-5 OR "silversun surviv*-5 OR "silversun share*-5 OR "silversun stock*-5 OR "silversun securit*-5 OR "silversun distribut*-5 OR "silversun pric*-5 OR "silversun pay*-5)) OR (("board silversun"-15 OR "board merge"-15 OR "board ipo"-15 OR (board "initial public offer")-15 OR "board spac"-15 OR "committee silversun"-15 OR "committee merge"-15 OR "committee ipo"-15 OR (committee "initial public offer")-15 OR "committee spac"-15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu*-5 OR "valu* rhodium"-5 OR "silversun valu*-5 OR "valu* silversun"-5 OR "merge* valu*-5 OR "valu* merge*-5) OR ("blue steel"-3 OR "steel blue"-3) OR (aesop) OR (tortuga) OR (lorien))	TRUE		

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silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)	16931	697216	27531	3544	(silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) NOT (("celsius safe"~3 OR "safe celsius"~3 OR (celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu*"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu*"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu*)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu*)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu*"~5) OR (valu* AND ("rhodium merge*"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv*"~5 OR "silversun share*"~5 OR "silversun stock*"~5 OR "silversun securit*"~5 OR "silversun distribut*"~5 OR "silversun pric*"~5 OR "silversun pay*"~5)) OR ((("board silversun"~15 OR "board merge*"~15 OR "board ipo"~15 OR (board "initial public offer*"~15 OR "board spac"~15 OR "committee silversun"~15 OR "committee merge*"~15 OR "committee ipo"~15 OR (committee "initial public offer*"~15 OR "committee spac"~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu*"~5 OR "valu* rhodium"~5 OR "silversun valu*"~5 OR "valu* silversun"~5 OR "merge* valu*"~5 OR "valu* merge*"~5) OR ("blue steel"~3 OR "steel blue"~3) OR (aesop) OR (tortuga) OR (lorien))	TRUE		
valu* AND ((rhodium merge*)~5 OR (rhodium ipo)~5 OR (silversun ipo)~5 OR (silversun surviv*)~5 OR (silversun share*)~5 OR (silversun ipo)~5 OR (silversun securit*)~5 OR (silversun distribut*)~5 OR (silversun pric*)~5 OR (silversun pay*)~5) NOT (("celsius safe"~3 OR "safe celsius"~3 OR (celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu*"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu*"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu*)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu*)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu*"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR ((("board silversun"~15 OR "board merge*"~15 OR "board ipo"~15 OR (board "initial public offer*"~15 OR "board spac"~15 OR "committee silversun"~15 OR "committee merge*"~15 OR "committee ipo"~15 OR (committee "initial public offer*"~15 OR "committee spac"~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu*"~5 OR "valu* rhodium"~5 OR "silversun valu*"~5 OR "valu* silversun"~5 OR "merge* valu*"~5 OR "valu* merge*"~5) OR ("blue steel"~3 OR "steel blue"~3) OR (aesop) OR (tortuga) OR (lorien))	13555	2649983	26983	845	TRUE			

Query	Document Count	Page Count	Family Count	Unique Hit Document Count	Unique Hit Query	Query Valid?	Failures	Warnings
((board silversun)~15 OR (board merge)*~15 OR (board ipo)~15 OR (board "initial public offer*")~15 OR (board spac)~15 OR (committee silversun)~15 OR (committee merge)*~15 OR (committee ipo)~15 OR (committee "initial public offer*")~15 OR (committee spac)~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) NOT ((celsius safe~3 OR "safe celsius"~3 OR celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv"~5 OR "silversun share"~5 OR "silversun stock"~5 OR "silversun securit"~5 OR "silversun distribut"~5 OR "silversun pric"~5 OR "silversun pay"~5) OR ("rhodium valu"~5 OR "valu* rhodium"~5 OR "silversun valu"~5 OR "valu* silversun"~5 OR "merg* valu"~5 OR "valu* merge"~5) OR ("blue steel"~3 OR "steel blue"~3) OR (aesop) OR (tortuga) OR (lorien))	12558	819171	24690	3062		TRUE		
(rhodium valu*)~5 OR (valu* rhodium)~5 OR (silversun valu*)~5 OR (valu* silversun)~5 OR (merg* valu*)~5 OR (valu* merge*)~5 NOT ((celsius safe~3 OR "safe celsius"~3 OR celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv"~5 OR "silversun share"~5 OR "silversun stock"~5 OR "silversun securit"~5 OR "silversun distribut"~5 OR "silversun pric"~5 OR "silversun pay"~5) OR ((board silversun)~15 OR (board merge)*~15 OR (board ipo)~15 OR (board "initial public offer*")~15 OR (board spac)~15 OR (committee silversun)~15 OR (committee merge)*~15 OR (committee ipo)~15 OR (committee "initial public offer*")~15 OR (committee spac)~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("blue steel"~3 OR "steel blue"~3) OR (aesop) OR (tortuga) OR (lorien))	22412	3062149	48516	9249		TRUE		

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(blue steel)~3 OR (steel blue)~3	1990	1016407	4815	966	("blue steel"~3 OR "steel blue"~3) NOT (("celsius safe"~3 OR "safe celsius"~3 OR (celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR (transaction valu*~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu*"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu*)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu*)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu*"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv*"~5 OR "silversun share*"~5 OR "silversun stock*"~5 OR "silversun securit*"~5 OR "silversun distribut*"~5 OR "silversun pric*"~5 OR "silversun pay*"~5)) OR (("board silversun"~15 OR "board merge"~15 OR "board ipo"~15 OR (board "initial public offer")~15 OR "board spac"~15 OR "committee silversun"~15 OR "committee merge"~15 OR "committee ipo"~15 OR (committee "initial public offer")~15 OR "committee spac"~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu*"~5 OR "valu* rhodium"~5 OR "silversun valu*"~5 OR "valu* silversun"~5 OR "merge* valu*"~5 OR "valu* merge"~5) OR (aesop) OR (tortuga) OR (lorien))	TRUE		
aesop	6075	746055	11493	2341	(aesop) NOT (("celsius safe"~3 OR "safe celsius"~3 OR (celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu*"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu*"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu*)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu*)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu*"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv*"~5 OR "silversun share*"~5 OR "silversun securit*"~5 OR "silversun distribut*"~5 OR "silversun pric*"~5 OR "silversun pay*"~5)) OR (("board silversun"~15 OR "board merge"~15 OR "board ipo"~15 OR (board "initial public offer")~15 OR "board spac"~15 OR "committee silversun"~15 OR "committee merge"~15 OR "committee ipo"~15 OR (committee "initial public offer")~15 OR "committee spac"~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu*"~5 OR "valu* rhodium"~5 OR "silversun valu*"~5 OR "valu* silversun"~5 OR "merge* valu*"~5 OR "valu* merge"~5) OR ("blue steel"~3 OR "steel blue"~3) OR (tortuga) OR (lorien))	TRUE		

Query	Document Count	Page Count	Family Count	Unique Hit Document Count	Unique Hit Query	Query Valid?	Failures	Warnings
tortuga	846	951975	1574	143	(tortuga) NOT (("celsius safe"~3 OR "safe celsius"~3 OR (celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu*)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu*)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv"~5 OR "silversun share"~5 OR "silversun stock"~5 OR "silversun securit"~5 OR "silversun distribut"~5 OR "silversun pric"~5 OR "silversun pay"~5) OR (("board silversun"~15 OR "board merge"~15 OR "board ipo"~15 OR "board "initial public offer*"~15 OR "board spac"~15 OR "committee silversun"~15 OR "committee merge"~15 OR "committee ipo"~15 OR "committee "initial public offer*"~15 OR "committee spac"~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu"~5 OR "valu* rhodium"~5 OR "silversun valu"~5 OR "valu* silversun"~5 OR "merge* valu"~5 OR "valu* merge"~5) OR ("blue steel"~3 OR "steel blue"~3) OR (aesop) OR (lorien))	TRUE		
lorien	38	292	94	3	(lorien) NOT (("celsius safe"~3 OR "safe celsius"~3 OR (celsius "simple agreement for future equity")~3 OR ("simple agreement for future equity" celsius)~3) OR ("safe trigger"~5 OR "trigger* safe"~5 OR "safe treat"~5 OR "treat* safe"~5 OR "safe conver"~5 OR "conver* safe"~5 OR "safe settle"~5 OR "settle* safe"~5) OR ("event liquidity"~2 OR "liquidity event"~2 OR "event listing"~2 OR "listing event"~2 OR "event dissolution"~2 OR "dissolution event"~2) OR ((transaction "cash-out amount")~5 OR "transaction proceeds"~5 OR (transaction "conversion amount")~5 OR (transaction "conversion price")~5 OR (transaction "discount price")~5 OR (transaction "change of control")~5 OR "transaction valu"~5 OR (ipo "cash-out amount")~5 OR "ipo proceeds"~5 OR (ipo "conversion amount")~5 OR (ipo "conversion price")~5 OR (ipo "discount price")~5 OR (ipo "change of control")~5 OR "ipo valu"~5 OR ("initial public offering" "cash-out amount")~5 OR ("initial public offering" proceeds)~5 OR ("initial public offering" "conversion amount")~5 OR ("initial public offering" "conversion price")~5 OR ("initial public offering" "discount price")~5 OR ("initial public offering" "change of control")~5 OR ("initial public offering" valu*)~5 OR (merge* "cash-out amount")~5 OR "merge* proceeds"~5 OR (merge* "conversion amount")~5 OR (merge* "conversion price")~5 OR (merge* "discount price")~5 OR (merge* "change of control")~5 OR ("equity financing" "cash-out amount")~5 OR ("equity financing" proceeds)~5 OR ("equity financing" "conversion amount")~5 OR ("equity financing" "conversion price")~5 OR ("equity financing" "discount price")~5 OR ("equity financing" "change of control")~5 OR ("equity financing" valu*)~5 OR (spac "cash-out amount")~5 OR "spac proceeds"~5 OR (spac "conversion amount")~5 OR (spac "conversion price")~5 OR (spac "discount price")~5 OR (spac "change of control")~5 OR "spac valu"~5) OR (silversun AND (merg* OR transact* OR deal* OR negotiate* OR diligen* OR valu* OR dividend OR spin*)) OR (valu* AND ("rhodium merge"~5 OR "rhodium ipo"~5 OR "silversun ipo"~5 OR "silversun surviv"~5 OR "silversun share"~5 OR "silversun stock"~5 OR "silversun securit"~5 OR "silversun distribut"~5 OR "silversun pric"~5 OR "silversun pay"~5) OR (("board silversun"~15 OR "board merge"~15 OR "board ipo"~15 OR "board "initial public offer*"~15 OR "board spac"~15 OR "committee silversun"~15 OR "committee merge"~15 OR "committee ipo"~15 OR "committee "initial public offer*"~15 OR "committee spac"~15) AND (vot* OR approv* OR consent* OR concern* OR question* OR disput* OR object* OR "cash-out amount" OR proceeds OR "conversion amount" OR "conversion price" OR "safe price" OR "discount price" OR "change of control" OR valuation OR "enterprise value" OR "equity value")) OR ("rhodium valu"~5 OR "valu* rhodium"~5 OR "silversun valu"~5 OR "valu* silversun"~5 OR "merge* valu"~5 OR "valu* merge"~5) OR ("blue steel"~3 OR "steel blue"~3) OR (aesop) OR (tortuga))	TRUE		